



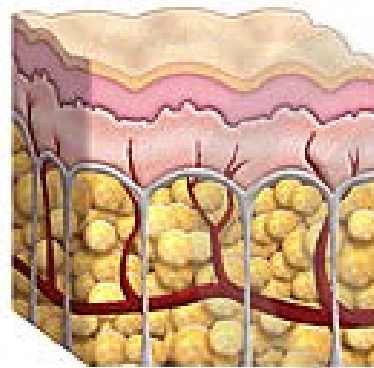
HYPOSPRAY PHARMA
DELIVERY IS EVERYTHING.

Cellulex®

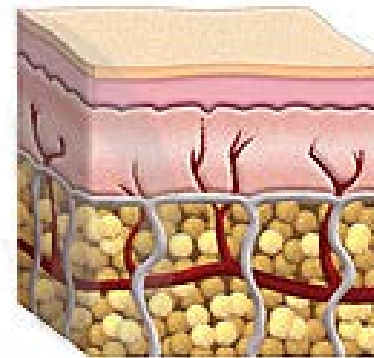
CELLULITE

Too much stored fat in the adipose tissue that fills the area between the viable skin and the muscle resulting in tension dimples producing an unsmooth, characteristic orange peel appearance.

Cellulite



Normal



ISSUES

- Many products employ only one active caffeine, the least effective of the agents



- Many products are mostly compounded in cosmetic oil-and-water emulsions or hydroalcohol gels



- Little results require weeks to months of application

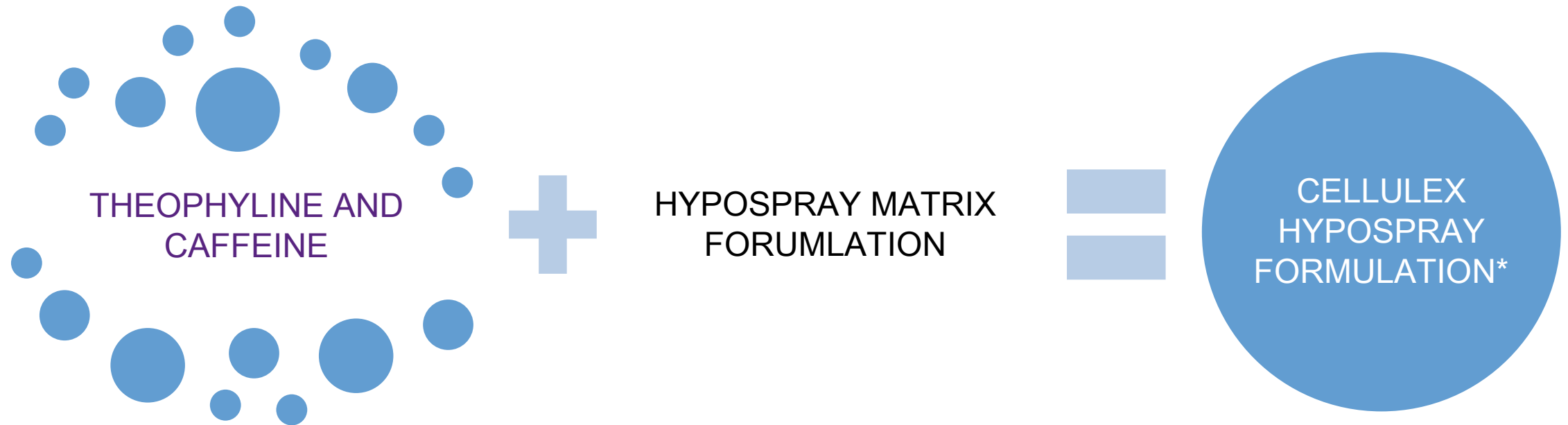


OUR **TECHNOLOGY:**
CELLULEX®

Spray-on Methyl Xanthines Applications



HYPOSPRAY SYSTEM



CELLULEX ADVANTAGE

- Water-soluble or ethanol soluble
- Well-tolerated at the sub-epidermal layer
- Integrated to the receptor tissue medium
- Non-allergenic
- Physiologically synergistic
- Increased **efficacy** and **cheaper** compared to gels, orals and injections technology
- Increased **consumer health**
- **Eliminates** needles, patches and gels
- Allows for **titrated dosing**
- Results are seen in days vs. weeks

OPPORTUNITY

3

current Cellulex
formulations

5+

future
formulations

\$1b

US market

A spontaneous trial at a small spa – twice daily applications to stomach, buttocks and thighs...

Baseline



Georgia



Liz



Wanda



3 Weeks Results

Documentation was unsolicited, completed and sent at their expense.

MEET THE TEAM

Kenneth B. Kirby

President & Chief Executive Officer

Founder, TransDermal Technologies, Inc.,
Transdermal Delivery Systems Corp.

Chandan A.S. Alam, B. Sc., M.D.

Executive Vice President, CSO

Founder, Transdermal Delivery
Systems Corp.

David Weild IV, Director

CEO Weild & Co (Investment Bank)
Former Vice Chair, NASDAQ
Former ECM Head Prudential Securities
Author: JOBS Act, Reg A+, Crowdfunding

Bert Moerings

Vice Chairman

Principal Carl Domino Company
Former Partner, Oppenheim

Long H. Vu, Esq.

*Vice President, Business Development,
Contracts & Regulatory*

Founder, Transdermal Delivery
Systems Corp.

Edward Borkowski, Director

CFO Amerigen Pharmaceuticals
Former CFO Mylan Laboratories
Former CFO Convatech
Corporate Financier and Advisor

SCIENTIFIC ADVISORY BOARD

Howard Maibach, M.D.

Professor of Dermatology, UC San Francisco
Developer of patch technology

Jane Shaw, Ph.D.

Co-inventor of the Scopalamine patch
Formerly President ALZA
Formerly Chairwoman Intel Corporation
Board Member, McKesson Corporation

Atholl Johnston, Ph.D.

MRC Path, Clinical Pharmacology, WHRI

Richard Langford, MD, MRCS, FCRA

Deputy Director of Research
Professor of Anesthesiology
Laboratory and Director of Pain Clinic Barts and the
London

Giacomo Lanzoni, Ph.D.

Preclinical Fellow, University of Miami
Diabetic Research Institute

THANK YOU